

INTERNATIONAL MINING & INFRASTRUCTURE CORPORATION PLC
(“IMIC” or the “Company”)
(incorporated in England and Wales under registration number 05143779)

Meeting of Loan Noteholders adjourned to 10.30 a.m. on 15 March 2017

A Meeting of Loan Noteholders was convened at Holiday Inn Leicester, 129 St. Nicholas Circle, Leicester LE1 5LX at 10.30 a.m. on 13 December 2016 (the "Noteholders Meeting") to seek approval from holders of 8.00 per cent convertible loan notes due 19 December 2020 for a proposal (the "Proposal") to further restructure the Loan Notes.

At the Noteholders Meeting, those present (in person or by proxy) resolved to adjourn the Noteholders Meeting to 10.30 a.m. on 15 March 2017 (the "Adjourned Noteholders Meeting") to be held at Holiday Inn Leicester, 129 St. Nicholas Circle, Leicester LE1 5LX.

The Directors of IMIC have been approached informally by certain major Loan Noteholders who suggested amendments to the Proposal. To allow sufficient time to consider the suggested amendments to the Proposal properly, the Noteholders Meeting has been adjourned.

Loan Noteholders who have already submitted forms of proxy for the Noteholders Meeting and who do not wish to change their voting instructions will not need to take any further action as their forms of proxy will continue to be valid in respect of the Adjourned Noteholders Meeting.

Loan Noteholders who have submitted forms of proxy for the Noteholders Meeting but who wish to change their voting instructions must submit a fresh form of proxy or may do so through CREST.

A new notice of Adjourned Noteholders Meeting will be posted to Loan Noteholders, but existing proxy forms and forms of instruction in respect of the Noteholders Meeting would remain valid to be used in respect of the Adjourned Noteholders Meeting.

If amendments to the Proposal are made formally, the Company will send a circular to Loan Noteholders setting out the revised terms of the Proposal by no later than 21 February 2017. This circular will include a new form of proxy and forms of instruction which can be submitted to IMIC's registrars.

Completion and return of a form of proxy will not prevent a Loan Noteholder from attending the Adjourned Noteholders Meeting and voting in person.

CONTACT INFORMATION

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The Registrar

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