

Form of 90-day Notice

From: _____
[Name and address of Loan Noteholder]

To: INTERNATIONAL MINING & INFRASTRUCTURE CORPORATION PLC

Date: _____

I/We hereby confirm that in accordance with clause 5 of the Loan Note instrument (as amended) I/we are hereby giving not less than 90 days notice that I/we wish to convert _____ 40 pence Convertible Loan Notes due on 21 December 2020 into ordinary shares in International Mining & Infrastructure Corporation PLC on _____ (see note below).
[19 June/19 December 20__]

[Details of authorised signatory]

Notes

- 1 Loan Notes can be converted on 19 June and 19 December each year
- 2 If that date is not a Business Day, conversion will happen on the following Business Day
- 3 You must give not less than 90 days notice of your wish to convert.